

Financial Performance

July 2021

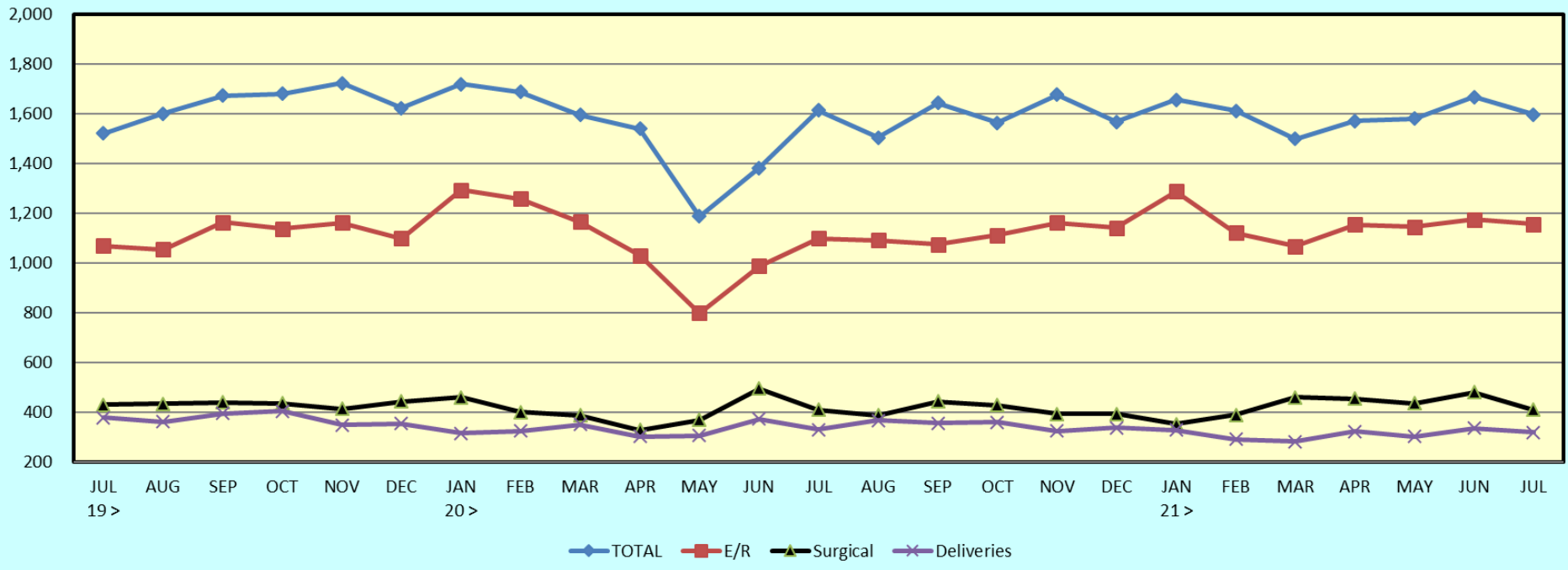
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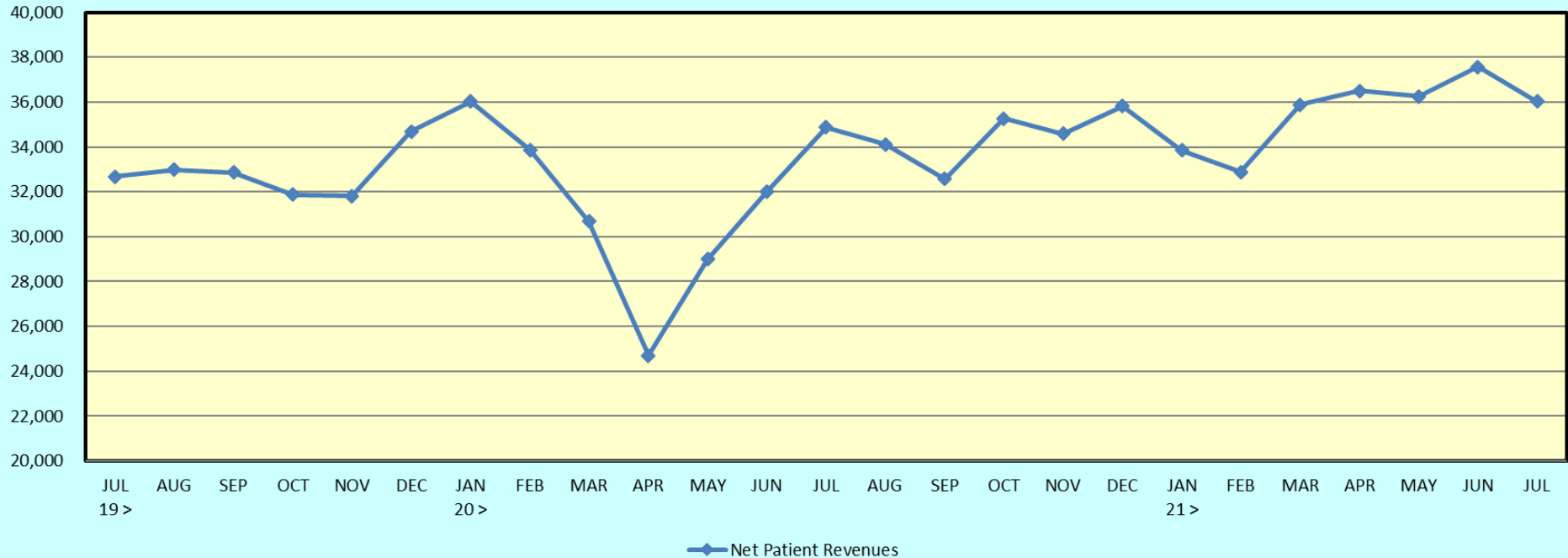
Admissions Trends July 2019 – July 2021

Admissions Trends July 2019 - July 2021



Net Patient Revenue Trends July 2019 – July 2021

Net Patient Revenue Trends July 2019 - July 2021



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Statement of Income – July (in thousands)

July 2021

	Actual	Budget	Budget Variance	Budget Variance %	Last Year	Last Year Variance	Last Year Variance %
Revenues							
Net Patient Revenue	\$ 36,028	\$ 38,454	\$ (2,426)	(6.3%)	\$ 34,867	\$ 1,161	3.3%
Supplemental Funds/Settlements	2,008	2,594	(586)	(22.6%)	2,023	(16)	(0.8%)
Other Operating Revenue	1,112	1,268	(157)	(12.4%)	891	221	24.8%
Total Operating Revenues	\$ 39,147	\$ 42,316	\$ (3,168)	(7.5%)	\$ 37,781	\$ 1,366	3.6%
Expenses							
Productive Salaries	\$ 15,315	\$ 15,755	\$ (441)	(2.8%)	\$ 14,618	\$ 697	4.8%
Non-Productive Salaries	2,803	2,691	112	4.1%	2,512	291	11.6%
Registry/Contract Labor	1,411	1,476	(64)	(4.4%)	1,050	361	34.4%
Benefits	4,574	5,963	(1,388)	(23.3%)	5,685	(1,111)	(19.5%)
Total Supplies	6,699	6,754	(55)	(0.8%)	6,360	339	5.3%
Purchased Svcs	2,713	2,912	(199)	(6.8%)	2,614	98	3.8%
Other	4,942	4,877	64	1.3%	4,644	298	6.4%
Total Operating Expenses	\$ 38,457	\$ 40,429	\$ (1,972)	(4.9%)	\$ 37,483	\$ 974	2.6%
EBIDA	\$ 690	\$ 1,887	\$ (1,197)	(63.4%)	\$ 298	\$ 392	131.5%
<i>EBIDA Margin</i>	<i>1.8%</i>	<i>4.5%</i>			<i>0.8%</i>		
Depreciation and Amortization	1,607	1,696	(89)	(5.2%)	1,607	1	0.0%
Interest Expense	507	536	(29)	(5.4%)	543	(36)	(6.7%)
Operating Income (loss)	\$ (1,424)	\$ (345)	\$ (1,079)	312.5%	\$ (1,852)	\$ 428	(23.1%)
Investment Income (loss)	430	357	73	20.5%	461	(31)	(6.7%)
Capital Contribution	-	-	-	0.0%	-	-	0.0%
NET INCOME (LOSS)	\$ (994)	\$ 11	\$ (1,006)	(8,809.0%)	\$ (1,391)	\$ 397	(28.5%)
<i>Net Profit (loss)Margin</i>	<i>-2.5%</i>	<i>0.0%</i>			<i>-3.7%</i>		



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Volumes – July

July 2021

	Actual	Budget	Budget Variance	Budget Variance %	Last Year	Last Year Variance	Last Year Variance %
<u>Volumes</u>							
Acute Discharges	1,570	1,760	(190)	(10.8%)	1,505	65	4.3%
Adjusted Discharges	2,373	2,602	(229)	(8.8%)	2,304	69	3.0%
Acute Patient Days	7,214	7,482	(268)	(3.6%)	7,053	161	2.3%
Adjusted Patient Days	10,903	11,254	(351)	(3.1%)	10,795	108	1.0%
Observations (as Patient Days)	347	330	17	5.2%	324	23	7.1%
Average Daily Census	233	241	(8)	(3.3%)	228	5	2.2%
Adjusted Occupied Bed	352	363	(11)	(3.1%)	348	3	1.0%
General Acute LOS	4.59	4.25	0.34	8.1%	4.69	(0.09)	(2.0%)
General Acute CMI	1.56	1.50	0.06	4.0%	1.46	0.10	6.8%
Medicare Acute LOS	6.51	4.90	1.61	32.9%	5.34	1.16	21.8%
AVH GM LOS	4.12	3.75	0.37	9.9%	3.38	0.74	21.9%
CMS GM LOS	4.39	4.38	0.01	0.2%	4.11	0.28	6.8%
Medicare CMI	2.17	2.00	0.17	8.5%	1.99	0.18	9.0%



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Volumes – July (continued)

July 2021

	Actual	Budget	Budget Variance	Budget Variance %	Last Year	Last Year Variance	Last Year Variance %
Volumes							
Deliveries	320	330	(10)	(3.0%)	332	(12)	(3.6%)
I/P Surgeries-WIP	104	127	(23)	(18.4%)	115	(11)	(9.6%)
Trauma Cases	134	135	(1)	(0.7%)	131	3	2.3%
E/R Visits	10,288	10,449	(161)	(1.5%)	9,522	766	8.0%
E/R Admits	1,148	1,186	(38)	(3.2%)	1,092	56	5.1%
E/R Conversion to I/P %	11.2%	11.4%	-0.2%		11.5%	-0.3%	
E/R Admits to Total Admits %	73.1%	67.4%	5.7%		72.6%	0.6%	
I/P Surgeries	306	309	(3)	(1.0%)	296	10	3.4%
O/P Surgeries	343	343	(0)	(0.0%)	316	27	8.5%
Total Surgeries	649	652	(3)	(0.5%)	612	37	6.0%



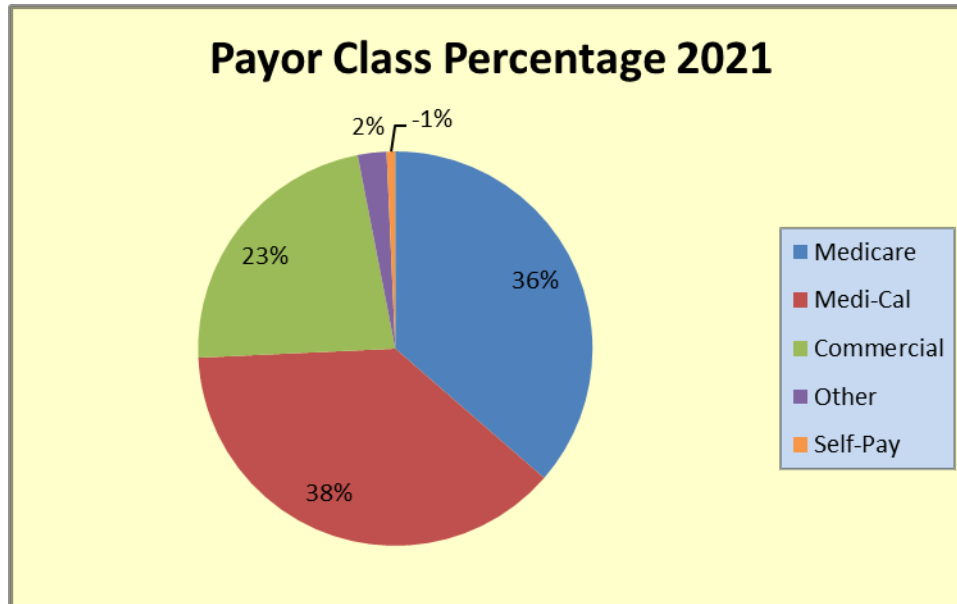
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Payor Mix Graph

Payor Mix (Gross Charges)

Medicare	36.9%
Medi-Cal	38.4%
Commercial	23.0%
Other	2.4%
Self-Pay	-0.7%



Collections and Debt Covenant Requirements

July 2021

Collections

	Actual	Budget	Budget Variance	Last Year	Last Year Variance
Cash Collections (in thousands)	\$ 36,320	\$ 37,166	\$(846)	\$ 33,118	\$ 3,202
Cash Collections/Net Patient Revenue	100.8%	96.7%	4.2%	95.0%	5.8%

Bond Covenant Requirements

	Actual	Requirement	Last Year	Last Year Variance
Days Cash on Hand	182.8	55.0	200.5	(17.7)
Debt Service Coverage	3.32	1.20	2.65	(1.45)



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